

## **Application for Accreditation of Self-Assessment Programs (SAP)**

Section 3 of the Framework of Continuing Professional Development (CPD) Options of the Maintenance of Certification program (MOC)

## Important information before you begin:

- Self-assessment programs approved under Section 3 must be developed or co-developed by a physician organization.
- MOC section 3 Accredited Self-Assessment Programs are accredited for a maximum of three years from the start date of the activity.
- · Accreditation will not be granted retroactively.
- The organization that developed the activity is responsible for maintaining all records (including attendance records) for a 5-year period.
- The Royal College of Physicians and Surgeons of Canada has created a <a href="CPD">CPD activity toolkit</a> to help developers of educational activities who want to create quality programs.

Activity Information							
Title of self-assessment program:							
Activity start date: (dd/mm/yyyy)				Activity end (dd/mm/yyy			
Delivery method of self-assessment program:	Web-ba	sed	Fac	ce-to-face	Both web-k	pased and face-to-face	
How many times will this activity be held?				Estimated # participants			
Has the program been previously accredited?	Yes	No		If yes, when reviewed?	was it		
If yes, by which CPD accreditation system?							
How many hours are required to complete the program?							

## **PART A: Administrative Standards** Name of physician organization that developed the self-assessment program Name of physician organization: Address: 1. Name and contact information for organization requesting accreditation: Email: Telephone #: Website address: 2. Contact information for First Name: Last Name: main point-of-contact Address: Email: Telephone#: First Name: Last Name: 3. Name and contact information for Scientific Email: Telephone #:

Planning Committee Chair: (If different from above)	Address:	
Co-development		
4. Are you co-developing this a If yes, complete questions 5	ctivity with another organization? and 6 below.	Yes No
	Name of organization:	
5. Name and contact information for organization <b>co-developing</b> the activity	Address:	
	Email:	Telephone #:
6. Is the co-developing organization	tion a physician organization?	Yes No
Content development		
7. Was the content developed by	y the applying physician organization?	Yes No
If no, who developed the	content?	
8. Scientific planning committe	e members (SPC)	
Complete the table below, or inc	lude the information as an attachment.	
Name of SPC member	How does the individual represent target audience?	Is the individual a member of the physician organization responsible for planning the CPD activity?
Name of SPC member  Example: Jane Smythe, MD		organization responsible for planning the CPD
	audience?	organization responsible for planning the CPD activity?
	audience?	organization responsible for planning the CPD activity?
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PA	RT B: Educational Standa	ards		
1.	Describe the intended target	audience for this activity:		
2	What needs assessment stra	itegies were used to identify the	learning needs (nerceived and/o	or unnerceived) of the target
	audience?	togico were doed to identify the	iodining noods (perceived dira) c	in unperceived) of the target
		veys of potential participants, lite		and assessment of
ъ.		erformance of potential participa		
Re	quired supporting documentat	tion: Summary of needs assessm	nent results	
3.	What learning needs or gap(s	s) in knowledge, attitudes, skills o	or performance of the intended to	arget audience did the
	scientific planning committee	e identify for this activity?		
4.	Provide the learning objective	es developed for:		
The	e overall event:			
_				
Sp	ecific sessions:			
Ple	ase consult the Royal College'	's guide for creating learning obj	ectives to ensure your objectives	are properly composed.
Е	How were the identified need	ls of the target audience used to	dovolon the overall and session	coosific loarning chicatives?
Э.	For example:	is of the target addience used to	develop tile overall allu session	-specific learning objectives:
	Did the scientific planning	ng committee share the needs a	ssessment results with the spea	kers who are responsible for
	<ul> <li>developing the learning</li> <li>Did the scientific planning</li> </ul>	objectives? ng committee use the needs ass	secoment results to define the le	arning chiectives for the
	speakers?	ng committee use the needs ass	sessifient results to define the lea	arriing objectives for the
Re	quired supporting documentat	tion:		
	<ul> <li>Final program, including</li> </ul>	overall and session learning obj		
	Promotional material that	at includes the overall learning o	bjectives	
6.	<u>CanMEDS</u> Role(s) relevant to this activity?	Medical Expert	Leader	Scholar
	Check all that apply	Communicator	Health Advocate	σσησιαι
		Collaborator	Professional	

7.	Describe the key knowledge areas or themes assessed by this self-assessment program.
8.	State the sources of information selected by the planning committee to develop the content of this activity (e.g. scientific literature, clinical practice guidelines, etc.)
	What learning methods were selected to help the CPD activity meet the stated learning objectives? Describe the rationale for the selected format (e.g., multiple-choice questions, short answer questions, etc.) to enable participants to review their current knowledge or skills in relation to current scientific evidence.
10	Describe the process that that allows participants to demonstrate or apply knowledge, skills, clinical judgment or attitudes (e.g., through the creation of an answer sheet and scoring or web-based assessment tools) and record their answers?
11.	How will feedback be provided to participants on their performance to enable the identification of any areas requiring improvement through the development of a future learning plan?
	quired supporting documentation: A copy of the answer sheet for the assessment tool that shows how feedback will be vided to the participants.
12.	Does the program provide participants with references justifying the appropriate answer?
13.	<ul> <li>How will the overall program and each individual module (if applicable) be evaluated by participants?</li> <li>Do you provide an opportunity for participants to identify if the individual session and overall learning objectives were achieved?</li> <li>Do you ask participants to identify whether the content was balanced and free of commercial bias?</li> </ul>
	<ul> <li>Are there opportunities for participants to identify the potential impact of the activity on their practice?</li> <li>Does the evaluation include a question on which CanMEDS roles were addressed during the activity?</li> </ul>
Rec	quired supporting documentation: Copy of the evaluation form(s) developed for this activity

14. (Optional) If the evaluation strategy intends to measure changes in knowledge, skills or attitudes of learners, please describe:
15. (Optional) If the evaluation strategy intends to measure improved health care outcomes, please describe.

## **PART C: Ethical Standards**

All activities accredited after January 1, 2018 must comply with the National Standard for support of Accredited CPD Activities. The National Standard applies to all situations where financial and in-kind support is accepted to contribute to the development, delivery and/or evaluation of accredited CPD activities.

Yes 1. Has the CPD activity been sponsored by one or more sponsors?

No

2. If sponsorship has been received, please check all sources of sponsorship that apply:

Required supporting documentation: Sponsorship/exhibitor prospectus developed to solicit sponsors/exhibitors for the activity

> Government agency Medical device company Health care facility Pharmaceutical company

Not-for-profit organization Education or communications company

Other, please specify

Please list the name of the sponsor(s) below and indicate whether the sponsor provided financial or in-kind support (should you require more space, attach a new page).

Sponsor name			
	Financial support  Amount received or anticipated to receive:	In-kind support Amount received or anticipated to receive:	For-profit sponsor or Non-profit sponsor
	Financial support Amount received or anticipated to receive:	In-kind support Amount received or anticipated to receive:	For-profit sponsor or Non-profit sponsor
	Financial support Amount received or anticipated to receive:	In-kind support Amount received or anticipated to receive:	For-profit sponsor or Non-profit sponsor

Required supporting documentation: Activity budget showing receipt and expenditure of all sources of revenue, including:

- A list of funding sources, including an indication of whether sponsorship was received in an educational grant or in-kind support
- A list of expenditures
- The expected number of registrants

3. How is financial and in-kind support received from sponsors disclosed to participants?
<ul> <li>4. Describe the process by which the SPC maintained control over the CPD program elements including:</li> <li>the identification of the educational needs of the intended target audience; development of learning objectives;</li> <li>selection of educational methods;</li> <li>selection of speakers, moderators, facilitators and authors;</li> <li>development and delivery of content; and</li> <li>evaluation of outcomes</li> </ul>
5. Describe the process used to develop content for this activity that is scientifically valid, objective, and balanced across relevant therapeutic options.
6. Were those responsible for developing or delivering content informed that any description of therapeutic options must utilize generic names (or both generic and trade names) and not reflect exclusivity and branding?
Yes No
7. All accredited CPD activities must comply with the National Standard for support of accredited CPD activities. If the scientific planning committee identifies that the content of the CPD activity does not comply with the ethical standards, what process would be followed? How would the issue be managed?
<ul> <li>8. All members of the SPC, speakers, moderators, facilitators and authors must provide a written description of all relationships with for-profit and not-for-profit organizations over the previous 2 years. How is this conflict of interest information collected and disclosed to: <ul> <li>The scientific planning committee?</li> <li>The learners attending the CPD activity?</li> </ul> </li> <li>Required supporting documentation: Sample conflict of interest disclosure form</li> </ul>

9.	If a conflict of interest is identified, what are the scientific planning committee's methods to manage potential of real conflicts of interests?
10.	How are payments of travel, lodging, out-of-pocket expenses, and honoraria made to members of the scientific planning committee, speakers, moderators, facilitators and/or authors?
	If the responsibility for these payments is delegated to a third party, please describe how the CPD provider organization or SPC retains overall accountability for these payments.
4.4	
11.	How has the physician organization ensured that their interactions with sponsors have met professional and legal standards including the protection of privacy, confidentiality, copyright and contractual law regulations?
	uired supporting documentation: Written agreement outlining the terms, conditions and purposes for which nsorship is provided, signed by the physician organization and the sponsor.
12.	Product specific advertising, promotional materials or other branding strategies cannot not been included on, appear within, or adjacent to any educational materials, activity agendas, programs or calendars of events, and/or any webpages or electronic media containing educational material. Please describe how the CPD activity adheres to this standard.
13.	Commercial exhibits or advertisements must be arranged in a location that is clearly and completely separated from the accredited CPD activity. Please describe how the CPD activity adheres to this standard.
4.4	
14.	If incentives were provided to participants associated with an accredited CPD activity, how were these incentives reviewed and approved by the physician organization?

activities, and cannot be included within activity agendas, programs or calendars of events. Please describe how the CPD activity adheres to this standard.		
PART D: Declaration		
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As the chair of the scientific planning committee (or oprovided in response to the questions listed on this aguidelines, entitled, <u>CMA Policy: Guidelines for Physics</u> Support of Accredited CPD Activities have been met in	application, and to the best of my knowle icians in Interactions with Industry (2007	edge, I certify that the CMA's
I Agree By clicking "I agree" you are agree	eing to the declaration stated above	
Name:		
Date: (dd/mm/yyyy)		
PART E: CPD accreditation agreements		
The Royal College has several international CPD acc	raditation agreements. These agreemen	te allow physicians and /or other
health professionals to claim or convert select Royal specific agreements are available on our website.		
	College MOC credits to other CPD system	m credits. Details about the
specific agreements are available on our website.	College MOC credits to other CPD system redit within any of these systems, please	m credits. Details about the
specific agreements are available on our website.  Should you wish for this CPD activity to eligible for cr	I College MOC credits to other CPD system redit within any of these systems, please ategory 1 Credit™	m credits. Details about the
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Should you wish for this CPD activity to eligible for cr  American Medical Association (AMA) PRA Ca  European Union of Medical Specialists (UEN  Qatar Council for Healthcare Practitioners (C  European Board for Accreditation in Cardiolo  PART F: Payment  All prices are s	I College MOC credits to other CPD system redit within any of these systems, please ategory 1 Credit™  MS)  QCHP)  ogy (EBAC)	m credits. Details about the check all that apply:
Should you wish for this CPD activity to eligible for cr  American Medical Association (AMA) PRA Ca  European Union of Medical Specialists (UEM  Qatar Council for Healthcare Practitioners (Council for Accreditation in Cardiology)  PART F: Payment  Please refer to our fee schedule.  Payment by invoice	I College MOC credits to other CPD system redit within any of these systems, please ategory 1 Credit™  (MS)  QCHP)  Ogy (EBAC)  subject to 13% Harmonized Sales Tax (Haion #: 106842727RT0001	m credits. Details about the check all that apply:
Should you wish for this CPD activity to eligible for cr  American Medical Association (AMA) PRA Ca  European Union of Medical Specialists (UEM  Qatar Council for Healthcare Practitioners (C  European Board for Accreditation in Cardiolo  PART F: Payment  Please refer to our fee schedule.  All prices are s HST Registration	I College MOC credits to other CPD system  redit within any of these systems, please  ategory 1 Credit™  MS)  QCHP)  ogy (EBAC)  subject to 13% Harmonized Sales Tax (Haion #: 106842727RT0001  Payment by credit card	m credits. Details about the check all that apply:

Attach the following documentation to the application form:		
Attachment 1	The (summarized) needs assessment results	
Attachment 2	The preliminary program/brochure	
Attachment 3	The final program	
Attachment 4	Any other materials to promote or advertise the activity (for example, invitations, email announcements) (if applicable).	
Attachment 5	A copy of the answer sheet for the assessment tool that allows participants to demonstrate knowledge, skills, clinical judgment or attitudes and shows how feedback will be provided to the participants (See Part B, questions 10 and 11)	
Attachment 6	The template evaluation form(s) developed for this activity.	
Attachment 7	Sample conflict of interest disclosure form	
Attachment 8	The template certificate of attendance that will be provided to participants.	
Attachment 9	The budget for this activity that details the receipt and expenditure of all sources of revenue	
If applicable		
Attachment 10	The sponsorship and/or exhibitor prospectus developed to solicit sponsorship/exhibitors for the activity.	
Attachment 11	Written agreement outlining the terms, conditions and purposes for which sponsorship is provided, signed by the physician organization and the sponsor.	

Completed forms can be emailed to CAGS at <a href="mailto:cags@cags-accg.ca">cags@cags-accg.ca</a>.

Please allow up to 4 weeks for review of your application.